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Pilera - Homeowner Associations/Self Service

Pilera allows HMI to communicate with homeowners, board members, tenants, etc. regarding announcements, upcoming events and other important information by email, phone or text. It is the responsibility of the occupants to keep their email, phone and/or text numbers current with Hammersmith Management, but HMI employees can also update occupant information.

How to Access Pilera:

- Web site URL: <u>www.pilera.com</u>
- Via HMI, <u>http://myhmi/</u>
 - Click, 'Pilera' tab located at the top of the screen.
- In the Welcome email, occupants will be accessing Pilera via a link, <u>https://app.pilera.com/index.php/login/hammersmithmgt</u> where they will be able to log in.

To access the Pilera roll out schedule please us the following Knowledge Base Article link found on MyHMI: <u>http://myhmi/knowledge-base/pilera-homeowner-portal-roll-out-plan/</u>

• The Pilera roll out schedule will be update the day of roll out for the corresponding communities.

If HMI has a valid email for occupants, those occupants will receive a "Welcome" email as shown in the screenshot below.

) If then om: ::	e are problems with how this message is displayed, dick here to view/it in a web browser. Hommersmith Management Inc. «Info@em2.plana.com> Caron Indomusi
ibject:	HUMMINGERD HEIGHTS HOA. Welcome to Piles Community Software
	HAMMERSMITH MANAGEMENT, INC.
	Held BILL Welcons to HLMMNGBIRD HEIGHTS HOA's new communication software. Pilera. Pilera will allow us to communicate with you regarding announcements, upcoming events and other important information by email, phone or text. It is the responsibility of the resident to keep their email, phone and/or text number current with the management office in order to avoid interruption in communication between HUMMINGBIRD HEIGHTS HOA and you as the Occupant. You may access Pilera a tittis. <u>You page lears commonscent exploration endows</u> the value to look up any upcoming or past information communicate to you through this portal. To see how Pilera can work for you, please wew this video. <u>Pilera Resident Realures Video</u> if you have any questions, please lea to low.
	Thank you, Hammersmith Management Inc
	Click Here To Get Started!
	Please Note: This button will expire in 14 days from when you received this email.
	Yea are receiping this message because your management company uses Pilers Software communication features. If you would like to control how Pilers communicates with you, simply login to change your settings, If you would like to stop receiving these emails click here to <u>Manage Your Email Preferences</u> .

In the body of the email, the occupants will have a link to Pilera, where he/she will be able to Create Password, as shown below.

- Type password in the 'New Password' box.
- Type password again in the 'Confirm Password' box.
- Once the password has been entered in both places, Click 'Update User Name and Password'



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So To Login Page			
et Your Pilera Username a	nd Password		Password Rules
tello BILL, Please Specify Your U	sername and Password		 The password must be at least "Strong".
			 Include at least eight characters.
*Userh.	cnotarmuzi@ehammersmith.com		 Use at least one number.
*New Password:		SHOW	 Use at least one uppercase character.
			 Include at least one special
*Confirm Password:			character (!, #, %, S, *, &, @).
7			
	Lindate Lisemame and Password		
	Update Username and Password		

A pop up window will appear, as shown below, to confirm User Name and Password.

• Click 'Okay'

« Go To Login Page	_			_	
Reset four Pilera	😯 Upd	ate Username and I	Password for BILL	-	ules
	SMITH	2			rd must be at least
Hello BILL, Please	Please conf reversed.	irm that you would like to change your password. This operation cannot be			ast eight characters. one number.
•	4		OKAY	CANCEL	one uppercase
*Con	firm Password:	strong	SHOW 1	character	wast one special (1, #, %, S, *, &, @).

If the occupant contacts HMI and indicates he/she didn't receive the Welcome email, all HMI employees will be able to send the email again to that occupant and/or any other occupants listed within the HOA (this includes tenants). Please keep in mind that the requestor must have a valid email addresses in Pilera to utilize the Homeowner Portal.

To view the list of occupants for an HOA:

• Click the 'Community' tab, located at the top of the screen, as shown in screen shot below.



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From the Occupant List, shown below, locate the occupant and Click on his/her name.

HUMWINGBIRD HEIGHTS HOA		🔹 🌣 Set	tings	Caron Notarmuzi 🕴 Profile	Logout (Help
MANAGI	EMENT,	INC.			Powered By Pilera
Community Communica	itions Tic	kets Resour	ces Reports		
🖇 Community Occupant	5 (16)				
	3 (10)				
Search:		- 0.11	©	Show All	Add Person
Occupant v	s <u>v</u> lenants Bidø	Street	Managers Phone	Action	Communication
DEBBIE ADAMS	0 🛕 4	ANYSTREET N	(303) 999-9999	4 🗒 🗿	@
ERIC ALVAREZ	0 🛕 10	ANYSTREET N		4 🗒	
WIKE BAKER	0 🛕 5	ANYSTREET N		4 🗒	
SUSAN BAKER	0 🛕 5	ANYSTREET N		4 🗒	
KATHRYN BROWN	0 🛕 6	ANYSTREET N	(303) 999-9998	4 🗒 🗿	11
MARY CONNOR	0 🛕 7	ANYSTREET N		4 🗒	
WCKE DREW	0 🛕 11	ANYSTREET N		4 🗒	
TAYLOR DREW	0 🛕 11	ANYSTREET N		4 🗒	
BOB JONES	0 🛕 2	ANYSTREET N		🔹 🗒 🗿	@
AMY MCGUIRE	0 🛕 8	ANYSTREET N		4 📃	
DAN MCGUIRE	0 🛕 8	ANYSTREET N		a 📃	
Whitney Patterson	т 🛕 2	ANYSTREET N		🔹 🗒 🗿 🛍	Ĩ@Ĩ
Whitney Patterson	0 🛕 4	ANYSTREET N		🔹 🗒 🗿	@
MICHAEL RAMOS	0 🛕 12	ANYSTREET N		a 📃	7.þr
BILL SMITH	B 🛕 1	SPRUCE LN	(303) 980-0700	4 🗒 🗿	@
LELAND TURNER	0 🛕 9	ANYSTREET N		a 🗒 .	

When the occupant screen appears, you will see the details listed in the Personal tab by default. To send another Welcome Email, click 'Send Welcome Email Again' located in the middle of the screen.



Leaders in Community Management® Colorado Springs | DTC | Frisco | Loveland | Northglenn 5619 DTC Parkway, Suite 900, Greenwood Village, CO 80111 303.980.0700 eHammersmith.com



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If the occupant contacts HMI and he/she does NOT have an email address listed in Pilera, the Personal tab will state, "Welcome Message: There is no record of a Welcome Message being sent for this Occupant. A Welcome Message cannot be sent because a valid email address is not specified for messaging" as shown in screenshot below.

There are four icons shown on the right side of the screen:

- 1. Pencil icon Edit Occupant
- 2. Mail icon Send occupant an email
- 3. Lock icon Manage occupant User Name and Password
- 4. Eye icon Allow you to view what the occupant sees when he/she in logged into Pilera

To Add an email for the occupant and send the Welcome email, Click the Pencil icon.

MIKE BAKER : ANYSTREET N - 5	Current Balance: \$
	· · · · · · · · · · · · · · · · · · ·
Personal Unit Financials Messages Vehicles Addresses Contac	IS 3
MIKE BAKER	🖉 🗔 🔒
Contact Methods:	This Occupant is:
Welcome Message:	Owner
There is no record of a Welcome Message being sent for this	 Managed In Jenark
occupant.	
not specified for messaging.	

In the Edit Occupant screen, shown below, you can:

- 1. Change the occupant type
- 2. Add an email address NOTE: Be sure to place a check mark in the Communication Preferences Email box, in order to send the occupant the Welcome email.
- 3. Add phone and fax numbers
- 4. Change languages
- 5. Add notes

Once all the information has been added/changed, Click 'Update Occupant' at the bottom of the screen.



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MINGBIRD HEIGHT	S HOA	 Settings 	Caron Notarmuzi	Profile Log	out (Help)
	dit Occupant: BILL SMITH			1	c.
	Туре :	Owner 🔻			
		Reard Hombor			
		e board member			
		🔲 Community Website Admin			Powered By Pilera
Community		Concierge			
	*First Name :	BILL			
BILL SMIT	Middle Name :				e: \$2,100.00
	*Last Name :	SMITH			
Personal U	Board Title :	President			
		Tresidente			A
BILL SMI	Email a				• •
	Lindit :	cnotarmuzi@ehammersmith.cor	n		
Contact	Home :	(303) 980-0700 Primary			
cnotari	Mobile :	💿 Primary			
(303) 9	Work :	(303) 838-7874 Primary			
(303) 8 Text/S	T LOUDEN N. L. L	(000,000,00,1			
Malaam	Text (SMS) Phone Humber :	(970) 308-5479 (Will not be sy	hohronized with Jenarkj		
Sent or	Communication Preference:	🖉 Email 📄 Primary Phone 🔋	Text (SMS) Phone		
	Language Preference:	English			
» Send					
	Occupant Notes :				
Login In					
• No la					
• This		Note: Occupants can see these pots	r if they les in		
anot		Note: occupants can see these note	s ii they tog iii.		
					_
< Indicates			Cancel l	Ipdate Occupant	
					erica/Denver

Once the email has been added successfully and the Email box is checked, you will be taken back to the occupant screen, as shown below. Click on the link to send the Welcome email.



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